

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND  
(Baltimore Division)

FILED (A)

2001 FEB 23 P 4: 04

U.S. BANKRUPTCY COURT  
DISTRICT OF MARYLAND  
BALTIMORE

In re:

FRANK'S NURSERY & CRAFTS, INC., et  
al.,

Debtors.

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Case Nos. 01-52415-JS through  
01-52416-JS  
(Chapter 11)  
(Jointly Administered)

\* \* \* \* \*

NOTICE OF ENTRY OF INTERIM ORDER PURSUANT TO SECTIONS 105, 107, 362  
AND 364 OF THE BANKRUPTCY CODE AND RULE 4001 OF THE FEDERAL RULES  
OF BANKRUPTCY PROCEDURE AUTHORIZING DEBTORS (1) TO OBTAIN  
INTERIM FINANCING, (2) GRANTING SENIOR LIENS AND SUPERPRIORITY  
ADMINISTRATIVE EXPENSE STATUS, (3) MODIFYING THE AUTOMATIC STAY  
AND (4) AUTHORIZING DEBTORS TO ENTER INTO AGREEMENTS WITH WELLS  
FARGO RETAIL FINANCE, LLC

AND

NOTICE OF FINAL HEARING ON SAME

On February 19, 2001, Frank's Nursery and Crafts, Inc., *et al.*, the above-captioned debtors and debtors-in-possession (the "Debtors") filed petitions for relief pursuant to Chapter 11 of the Bankruptcy Code. In connection with the Chapter 11 filings, the Debtors filed a Motion for Orders Pursuant to Bankruptcy Code Sections 105, 107, 362, 363 and 364 and Bankruptcy Rules 2002, 4001 and 9014: (A) Authorizing Debtors In Possession to Obtain Secured Superpriority Postpetition Financing on an Interim and Final Basis; (B) Approving Agreements Relating to Foregoing; (C) Scheduling a Hearing and Prescribing Form and Manner of Notice; and (D) Granting Related Relief, Including Approval of a Cash Collateral Stipulation with Chase (the "Motion").

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**YOU ARE HEREBY NOTIFIED** that on February 20, 2001, the Bankruptcy Court entered an Interim Order Pursuant to Sections 105, 107, 362 and 364 of the Bankruptcy Code and Rule 4001 of the Federal Rules of Bankruptcy Procedure Authorizing Debtors (1) To Obtain Interim Financing, (2) Granting Senior Liens and Superpriority Administrative Expense Status, (3) Modifying the Automatic Stay and (4) Authorizing Debtors to Enter into Agreements with Wells Fargo Retail Finance, LLC (the "Interim Order"). A copy of the Interim Order is enclosed with this notice for your review.

**YOU ARE ALSO NOTIFIED** that a hearing on final approval of the Motion, including approval of the debtor-in-possession financing facility identified in the Interim Order, has been scheduled for **MARCH 6, 2001 at 10:00 A.M.**, at **THE UNITED STATES BANKRUPTCY COURT, 101 WEST LOMBARD STREET, BALTIMORE, MARYLAND 21201**. Any party in interest wishing to object to final approval of the debtor-in-possession financing facility must serve and file such objection on the following parties in a manner such that it is to be received by said parties on or before **12:00 p.m., March 2, 2001**:

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and

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and

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United States Trustee:

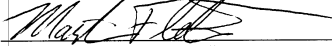
Ed Goldberg, Esquire  
Mark Neal, Esquire  
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Respectfully submitted,

WILLKIE FARR & GALLAGHER  
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and

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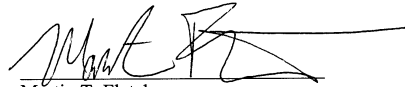


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Co-Counsel for Frank's Nursery and Crafts, et al.,  
The Debtors and Debtors-in-Possession herein

**CERTIFICATE OF SERVICE**

I certify that on this 21<sup>st</sup> day of February, 2001, a copy of the foregoing pleading was sent by the means indicated and to the parties identified on the Second Omnibus Certificate of Service filed concurrently with this pleading. In order to expedite the copying and transmittal of pleadings to parties in interest, a copy of the Second Omnibus Certificate of Service was not transmitted with this pleading. Any party desiring a copy of the Second Omnibus Certificate of Service may contact the undersigned or may review the original at the clerk's office.

  
Martin T. Fletcher

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